

Investment Analyst Toronto, Ontario

Brookfield Annuity Company is a life insurance company with a primary focus on the pension risk transfer market in which buy-out and buy-in group annuity policies are sold to defined benefit pension plans in Canada. The company was licensed by OSFI in late 2016 and is entering its sixth year of active operations. With annual Canadian pension risk transfer volumes being over \$6B and growing, new members of the Brookfield Annuity team will have the opportunity to be part of this exciting company and market.

For more information about Brookfield Annuity, visit our website at www.brookfieldannuity.com.

Brookfield Annuity is wholly owned by **Brookfield Asset Management Reinsurance Partners Ltd.** ("BAM Re"). BAM Re is a leading reinsurance business focused on providing capital-based solutions to insurance companies and their stakeholders. Through its operating subsidiaries, North End Re and Brookfield Annuity, BAM Re provides annuity-based reinsurance products to insurance and reinsurance companies and acts as a direct issuer of pension risk transfer products for pension plan sponsors.

Brookfield Annuity is hiring an Investment Analyst to be part of the company's Investment team. This role will report to the Chief Investment Officer and will have exposure to all aspects of the company's investment function which includes asset allocation, portfolio optimization, reporting, investment review and closing. Given our team-based approach, there is an opportunity to interact with other functions and departments, including actuarial, investments, risk, finance, and compliance.

Responsibilities

- Assist in formulating asset allocation strategies for the investment portfolio and perform optimizations around asset-liability management, returns and capital within the context of investment guidelines
- Evaluate and identify investment strategies and opportunities
- Coordinate with senior team members on the implementation of the strategic asset allocation plan, monitor investment pipelines and assist on execution of investments
- Portfolio management – monitor managers and portfolio positioning to be consistent with guidelines and risk appetite
- Collaborate with the investment and risk teams on asset modelling, cashflow and sensitivity analysis
- Develop and present reports on investment performance and risk. Monitor compliance with investment policies and trust guidelines
- Coordinate with the actuarial and finance teams on providing investment assumptions for actuarial modelling and business planning
- Liaise with the investments, treasury, and operations teams to ensure proper liquidity management
- Develop investment reporting too and produce reports for management and the board

Required Skills and Experience

- Bachelor's degree with an excellent academic record, degree in a finance and quantitative field of study a plus

- Investment management or cross asset experience a positive
- Strong capabilities in MS Excel, familiarity with programming languages preferred
- Experience with risk and investment management tools (Bloomberg, Aladdin)
- Working experience in the fixed income market
- Background in particular portfolio risk transfer, insurance and bank regulatory capital is an asset
- Outstanding analytical and problem-solving skills
- High attention to detail, intellectual curiosity, and motivation
- Excellent verbal and written communication skills

Please email your application to info@brookfieldannuity.com. Please include your resume, cover letter, and most recent grade report or transcript with your application.

All applicants must be legally eligible to work in Canada. Employment is contingent on the satisfactory completion of pre-employment background and reference checks. The successful applicant will be required to show proof of full COVID-19 vaccination, subject to any required accommodation under human rights law.